**General** - Incorporation: PA
**Employees:** 214
**Auditor:** KPMG LLP
**Stock Price:** $2.26

**S&P Agt:** Registrer & Transfer Co
**Outstanding Shares:** 6,360,000
**Counsel:** NA
**E P S:** NA

**DUNS No:** NA

**Business:** The group’s principal activity is to provide a wide range of property and casualty insurance to businesses, and some medium to small sized businesses throughout New Jersey and Pennsylvania. The group operates in three segments: commercial lines, personal lines and investment management. The personal lines activities includes both direct and indirect insurance.

**Primary SIC and ICC:** 6331

**Mercer Bancshares Inc**

275 Kennedy Dr., South Burlington, VT, 05403; PH: 1-802-658-3400; Fax: 1-802-885-1874; info@mercerbank.com; 1-262-827-6700; fax: 1-262-796-8158; http://www.mmbancorp.com; mmbancorp@cfg-mail.com

**General** - Incorporation: DE
**Employees:** 259
**Auditor:** KPMG LLP
**Stock Price:** $7.22

**S&P Agt:** Mellon Investor Services LLC
**Outstanding Shares:** 36,250,000
**Counsel:** NA
**E P S:** NA

**DUNS No:** NA

**Business:** The group’s principal activity is to provide a wide range of property and casualty insurance to businesses, and some medium to small sized businesses throughout New Jersey and Pennsylvania. The group operates in three segments: commercial lines, personal lines and investment management. The personal lines activities includes both direct and indirect insurance.

**Primary SIC and ICC:** 6331

**Merchants Bancorp Inc**

5445 S Westridge Dr., New Berlin, WI, 53151; PH: 1-262-827-6700; Fax: 1-262-796-8158; http://www.mmbancorp.com; Email: mmbancorp@cfg-mail.com

**General** - Incorporation: WI
**Employees:** 454
**Auditor:** McGladrey & Pullen LLP
**Stock Price:** $12.58

**S&P Agt:** American Stock Transfer & Trust Co
**Outstanding Shares:** 3,660,000
**Counsel:** NA
**E P S:** NA

**DUNS No:** 11-411-0992

**Business:** The group provides community-oriented, commercial and retail banking services to individuals and small businesses. The group operates through a network of over 150 independently owned banks in New Jersey and Pennsylvania. In 2003, the group acquired integrated financial services inc., keith v. watters & associates ltd and reedbuck bancorpion and on 12-Aug 2004, random lake bancorp limited.

**Primary SIC and ICC:** 6022 6712

**Mercer International Inc**

14900 Interurban Ave. S, Ste 282, Seattle, WA, 98168; PH: 1-206-674-4639; http://www.mercurinternational.com; Email: info@mercurinternational.com

**General** - Incorporation: WA
**Employees:** 861
**Auditor:** Deloitte & Touche LLP
**Stock Price:** $9.02

**S&P Agt:** Mellon Investor Services LLC
**Outstanding Shares:** 36,250,000
**Counsel:** NA
**E P S:** NA

**DUNS No:** NA

**Business:** The group’s principal activity is to provide a wide range of property and casualty insurance to individuals and small to mid-size businesses. The products are marketed through a network of over 30 independent producers in New Jersey and Pennsylvania. In 2003, the group acquired franklin holding company, inc.

**Primary SIC and ICC:** 6331

**Merchants Group Inc**

250 Main St., Buffalo, NY, 14202; PH: 1-716-849-3333; http://www.merchantsgroup.com

**General** - Incorporation: DE
**Employees:** 1400
**Auditor:** PricewaterhouseCoopers LLP
**Stock Price:** $2.82

**S&P Agt:** Continental Stock Transfer & Trust Co
**Outstanding Shares:** 3,000,000
**Counsel:** NA
**E P S:** NA

**DUNS No:** NA

**Business:** The group’s principal activity is to provide property and casualty insurance to individuals and small to medium sized business in the northeastern United States. The group operates through its wholly owned subsidiaries merchant group inc., inc. The group is licensed to underwrite major lines of commercial loans, commercial mortgages, construction and consumer term loans. The operations are conducted through 34 banking facilities in Wisconsin, Iowa and Minnesota. In 2003, the group acquired integrated financial services inc., keith v. watters & associates ltd and reedbuck bancorpion and on 12-Aug 2004, random lake bancorp limited.

**Primary SIC and ICC:** 6022 6712

**Merchants Statutory Trust I**

- Price on: 12/24/2007 ...............$22.7845

**General** - Incorporation: DE
**Employees:** 259
**Auditor:** KPMG LLP
**Stock Price:** $2.26

**S&P Agt:** Mellon Investor Services LLC
**Outstanding Shares:** 36,250,000
**Counsel:** NA
**E P S:** NA

**DUNS No:** NA

**Business:** The group’s principal activity is to provide a wide range of property and casualty insurance to businesses, and some medium to small sized businesses throughout New Jersey and Pennsylvania. The group operates in three segments: commercial lines, personal lines and investment management. The personal lines activities includes both direct and indirect insurance.

**Primary SIC and ICC:** 6331

**MBVT Statutory Trust I**

- Price on: 12/24/2007 ...............$1.74

**General** - Incorporation: DE
**Employees:** 1400
**Auditor:** KPMG LLP
**Stock Price:** $2.82

**S&P Agt:** Mellon Investor Services LLC
**Outstanding Shares:** 36,250,000
**Counsel:** NA
**E P S:** NA

**DUNS No:** NA

**Business:** The group’s principal activity is to provide a wide range of property and casualty insurance to businesses, and some medium to small sized businesses throughout New Jersey and Pennsylvania. The group operates in three segments: commercial lines, personal lines and investment management. The personal lines activities includes both direct and indirect insurance.

**Primary SIC and ICC:** 6331

**MBVT Statutory Trust II**

- Price on: 12/24/2007 ...............$1.74

**General** - Incorporation: DE
**Employees:** 1400
**Auditor:** KPMG LLP
**Stock Price:** $2.82

**S&P Agt:** Mellon Investor Services LLC
**Outstanding Shares:** 36,250,000
**Counsel:** NA
**E P S:** NA

**DUNS No:** NA

**Business:** The group’s principal activity is to provide a wide range of property and casualty insurance to businesses, and some medium to small sized businesses throughout New Jersey and Pennsylvania. The group operates in three segments: commercial lines, personal lines and investment management. The personal lines activities includes both direct and indirect insurance.